

OL/SE/788/FEB 2025-26

February 06, 2026

BSE Limited Phiroze Jeejeebhoy Towers Dalal Street, Mumbai – 400001 Security Code: 532880	National Stock Exchange of India Limited Exchange Plaza, Bandra Kurla Complex, Bandra (E), Mumbai – 400051 Symbol: OMAXE
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Subject: Outcome of Meeting of the Board of Directors of Omaxe Limited held today i.e. February 06, 2026 and submission of Un-audited Financial Results (Standalone & Consolidated) for the quarter and nine months ended on December 31, 2025 along with Limited Review Reports thereon

Reference: Regulation 30 & 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI LODR Regulations, 2015")

Dear Sir/ Madam,

Please note that the Board of Directors at its meeting held today, i.e. February 06, 2026 has considered and approved, *inter-alia*, the Un-audited Financial Results (Standalone & Consolidated) of the Company for the quarter and nine months ended on December 31, 2025. The copy of the said result (Standalone & Consolidated) along with Limited Review Reports issued by the Statutory Auditors are enclosed herewith in compliance with Regulation 33 of the SEBI LODR Regulations, 2015.

The Board Meeting commenced at 12:30 P.M. and concluded at 04:00 P.M. with a vote of thanks to the Chair.

We are also in process of filing the aforesaid Financial Results in the XBRL format within the stipulated time. The copy of this intimation is also being available on Company's website www.omaxe.com and on the website of Stock Exchanges i.e. www.nseindia.com and www.bseindia.com.

You are requested to take the same on record please.

For Omaxe Limited


(Company Secretary)

D B R Srikanta

Company Secretary and Compliance Officer

D B R

SRIKANTA

Digitally signed
by D B R
SRIKANTA
Date: 2026.02.06
16:45:54 +05'30'

Encl: As above.

"This is to inform that please make all correspondence with us on our **Corporate Office Address only**"

OMAXE LIMITED

Corporate Office: 7, Local Shopping Centre, Kalkaji, New Delhi-110019.

Tel.: +91-11-41896680-85, 41893100

Regd. Office: Shop No. 19-B, First Floor, Omaxe Celebration Mall, Sohna Road, Gurgaon - 122 001, (Haryana)

Toll Free No. 18001020064, **Website:** www.omaxe.com, **CIN:** L74899HR1989PLC051918

B S D & Co.

Chartered Accountants

Branch Office Delhi : 810, 8th floor, Antriksh Bhawan, 22 Kasturba Gandhi Marg, New Delhi-110001(Delhi)
Tel. : 011-43029888, E-mail : delhi@bsdgroup.in • Website : www.bsdgroup.in

Independent Auditor's Review Report on the Quarterly and Year to Date Unaudited Standalone Financial Results of the Company Pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

Review Report to The Board of Directors Omaxe Limited

1. We have reviewed the accompanying Statement of Unaudited Standalone Financial Results of Omaxe Limited (the "Company") for the quarter ended 31st December 2025 and year to date for the period 1st April 2025 to 31st December 2025 (the "Statement") attached herewith, being submitted by the Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, (the "Listing Regulations").
2. This Statement, which is the responsibility of the Company's Management and approved by the Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 (Ind AS 34), "Interim Financial Reporting" prescribed under Section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India. Our responsibility is to issue a report on these financial statements based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the statement is free from material misstatement. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.
4. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standards ('Ind AS') specified under Section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of the Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.

5. Emphasis of Matter

We draw attention to note number 4 of the unaudited standalone financial results

- The Company had received an Order dated 30th July 2024 from SEBI under section 11, 11B of SEBI Act, 1992 covering the period from 2018-19, 2019-20 and 2020-21, against which company had filed an appeal with the Securities Appellate Tribunal (SAT) and SAT vide order dated 1st October 2024 had granted stay on directions at para 41 (i) of SEBI order dated 30th 2024. The



Head Office : No. 14/3 10th 'C' Main Jaynagar, 1 Block, Bengaluru - 560011 (Karnataka)
Branch Office Mumbai : 31/704, Neptune Co-operative Housing Society, Evershine Millenium Paradise (EMP)
Thakur Village, Kandiwal (East), Mumbai - 400101 (Maharashtra)
Branch Office Indore : 201, Lakshya Enclave, 15/3, Old Palasia, Indore - 452001 (Madhya Pradesh)

proceeding with SAT is undergoing and next date of hearing is on 24th March 2026. In the opinion of the management of the Company, the said order has no impact on the financial results of the company. Our Conclusion is not modified in respect of this matter.

For B S D & Co.

Chartered Accountants

Firm's Registration No: 000312S



Sujata Sharma

Partner

Membership No: 087919



UDIN : 26087919vfbmGc4407

Place : New Delhi

Date : 6th February 2026

B S D & Co.

Chartered Accountants

Branch Office Delhi : 810, 8th floor, Antriksh Bhawan, 22 Kasturba Gandhi Marg, New Delhi-110001(Delhi)
Tel. : 011-43029888, E-mail : delhi@bsdgroup.in • Website : www.bsdgroup.in

Independent Auditor's Review Report on the Quarterly and Year to Date Unaudited Consolidated Financial Results of the Company Pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

**Review Report to
The Board of Directors
Omaxe Limited**

1. We have reviewed the accompanying Statement of Unaudited Consolidated Financial Results of Omaxe Limited (the "Holding Company" or "the Company"), its subsidiaries, its limited liability partnership firms (the Holding Company, its subsidiaries and limited liability partnership firms together referred to as "the Group") and its associates for the quarter ended 31st December 2025 and year to date for the period 1st April 2025 to 31st December 2025 (the "Statement") attached herewith, being submitted by the Holding Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the "Listing Regulations").
2. This Statement, which is the responsibility of the Holding Company's Management and approved by the Holding Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34, (Ind AS 34), "Interim Financial Reporting", prescribed under Section 133 of the Companies Act, 2013, as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India. Our responsibility is to issue a report on these financial statements based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether statement is free from material misstatement. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with the Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

We also performed procedures in accordance with the Master Circular issued by the Securities and Exchange Board of India under Regulation 33(8) of the Listing Regulations, to the extent applicable.

4. The Statement includes the results of the entities enumerated in Annexure I.
5. Based on our review conducted and procedures performed as stated in paragraph 3 above and based on the consideration of the financial statements as certified by the management referred to in paragraph 6 below, nothing has come to our attention that causes us to believe that the accompanying statements, prepared in accordance with recognition and measurement principles laid in the aforesaid Indian Accounting Standard as specified under section 133 of the Companies Act, 2013, as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.



6. Emphasis of matters

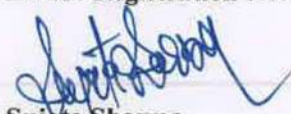
We draw attention to note number 4 of the unaudited consolidated financial results

- The Company had received an Order dated July 30, 2024 from SEBI under section 11, 11B of SEBI Act, 1992 covering the period from 2018-19, 2019-20 and 2020-21, against which company had filed an appeal with the Securities Appellate Tribunal (SAT) and SAT vide order dated October 01, 2024 had granted stay on directions at para 41 (i) of SEBI order dated July 30, 2024. The proceeding with SAT is undergoing and next date of hearing is on 24th March 2026. In the opinion of the management of the Company, the said order has no impact on the financial results of the company. Our Conclusion is not modified in respect of this matter.
7. We did not review the interim financial results and other financial information in respect of 144 entities under significant control, included in the Statement, whose financial results include total revenue (including other income) of Rs 0.42 crores and Rs 3.65 crores, and total profit /(loss) of Rs. 0.01 crores and Rs 0.02 crores, for the quarter ended 31st December 2025 and the period ended on that date respectively, as considered in the financial results of the entities included in the Group. These interim financial results are un-reviewed and have been furnished to us by the Management of the group and our report on the consolidated financial results, in so far as it relates to the amounts included in respect of said subsidiary companies/entities under significant control, are based solely on such un-reviewed Management certified interim financial results. In our opinion and according to the information and explanation given to us by the Management, these interim financial results are not material to the Group.
- Our conclusion on the statement is not modified/ qualified in respect of financial results/financial information certified by the Management.
8. The Statement also includes the Group's share of net profit after tax of Rs (0.00) crores for the quarter ended 31st December 2025 and the period ended on that date in respect of 2 associate companies, based on their interim financial information, which have been furnished to us by the Holding Company's management. According to the information and explanations given to us by the management, this interim financial information is not material to the Group. Our conclusion is not modified in respect of this matter with respect to our reliance on the financial information certified by the Management.
9. The Statement does not include the total revenue (including other income) and net profit after tax in respect of 2 Subsidiaries, being non-material in nature.

For B S D & Co.

Chartered Accountants

Firm's Registration No: 000312S



Sujata Sharma

Partner

Membership No: 087919



UDIN : 26087919F1QZ7Q6862

Place : New Delhi

Date : 6th February 2026

Annexure-1 to the Independent Auditor's report on Quarterly Consolidated Financial results of Omaxe Limited pursuant to the regulation 33 of the SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015

A. Subsidiaries/ Associate Companies/ LLPs

S. No.	Name of the Company	Type
1	Aashna Realcon Private Limited	Subsidiary
2	Anjaniputra Builders Private Limited	Subsidiary
3	Aradhya Real Estate Private Limited	Subsidiary
4	Arman Builders Private Limited	Subsidiary
5	Atulah Contractors And Constructions Private Limited	Subsidiary
6	Ayush Landcon Private Limited	Subsidiary
7	Be Together Developers Private Limited	Subsidiary
8	Be Together Infra Projects Private Limited	Subsidiary
9	Blackbull Retails Private Limited	Subsidiary
10	Chapal Buildhome Private Limited	Subsidiary
11	Next10 Realbuild Pvt. Ltd	Subsidiary
12	Next10 Land Developers Pvt. Ltd	Subsidiary
13	Dhanu Real Estate Private Limited	Subsidiary
14	FBD Real Grow Private Limited	Subsidiary
15	Giant Dragon Mart Private Limited	Subsidiary
16	Golden Glades Builders Private Limited	Subsidiary
17	Green Planet Colonisers Private Limited	Subsidiary
18	Hamara Ghar Constructions And Developers Private Limited	Subsidiary
19	Hartal Builders And Developers Private Limited	Subsidiary
20	Jagdamba Contractors And Builders Limited	Subsidiary
21	JKB Constructions Private Limited	Subsidiary
22	JRS Projects Private Limited	Subsidiary
23	Kamini Builders And Promoters Private Limited	Subsidiary
24	Kashish Buildtech Private Limited	Subsidiary
25	Khushiyon Ka Ghar Private Limited	Subsidiary
26	Link Infrastructure And Developers Private Limited	Subsidiary
27	Ludhiana Wholesale Market Private Limited	Subsidiary
28	Mehboob Builders Private Limited	Subsidiary
29	Mehtab Infratech Private Limited	Subsidiary
30	Monarch Villas Private Limited	Subsidiary
31	MR Real Estate Private Limited	Subsidiary
32	National Affordable Housing Limited	Subsidiary
33	Navratan Techbuild Private Limited	Subsidiary



34	Nexten (I) Growth Private Limited	Subsidiary
35	Nexten Infra Growth Private Limited	Subsidiary
36	Nexten Infra Private Limited	Subsidiary
37	Nexten Real Growth Private Limited	Subsidiary
38	Nexten Super Growth Private Limited	Subsidiary
39	Oasis Township Private Limited	Subsidiary
40	Omaxe Be Together Amausi Busport Private Limited	Subsidiary
41	Omaxe Be Together Ayodhya Busport Private Limited	Subsidiary
42	Omaxe Be Together Ghaziabad Busport Private Limited	Subsidiary
43	Omaxe Be Together Kaushambi Busport Private Limited	Subsidiary
44	Omaxe Be Together Lucknow Busport Private Limited	Subsidiary
45	Omaxe Be Together Prayagraj Busport Private Limited	Subsidiary
46	Omaxe Be Together Projects Developers Private Limited	Subsidiary
47	Omaxe Buildhome Limited	Subsidiary
48	Omaxe Buildwell Limited	Subsidiary
49	Omaxe Entertainment Limited	Subsidiary
50	Omaxe Forest Spa And Hills Developers Limited	Subsidiary
51	Omaxe Garv Buildtech Private Limited	Subsidiary
52	Omaxe Heritage Private Limited	Subsidiary
53	Omaxe Hitech Infrastructure Company Private Limited	Subsidiary
54	Omaxe Housing And Developers Limited	Subsidiary
55	Omaxe Indore Developers Limited	Subsidiary
56	Omaxe Infrastructure Limited	Subsidiary
57	Omaxe International Bazaar Private Limited	Subsidiary
58	Omaxe New Amritsar Developers Private Limited	Subsidiary
59	Omaxe New Chandigarh Developers Private Limited	Subsidiary
60	Omaxe New Faridabad Developers Private Limited	Subsidiary
61	Omaxe Next Private Limited	Subsidiary
62	Omaxe Pancham Realcon Private Limited	Subsidiary
63	Omaxe Power Private Limited	Subsidiary
64	Omaxe World Street Private Limited	Subsidiary
65	Omtech Infrastructure And Construction Limited	Subsidiary
66	Pam Developers (India) Private Limited	Subsidiary
67	Panchi Developers Private Limited	Subsidiary
68	Parshwa Veer Builders and Developers Private Limited	Subsidiary
69	PP Devcon Private Limited	Subsidiary
70	Primordial Buildcon Private Limited	Subsidiary
71	Radhika Buildwell Private Limited	Subsidiary
72	Rivaj Infratech Private Limited	Subsidiary
73	Sarthak Landcon Private Limited	Subsidiary
74	Sarva Buildtech Private Limited	Subsidiary
75	Shamba Developers Private Limited	Subsidiary
76	Shikhar Landcon Private Limited	Subsidiary
77	Silver Peak Township Private Limited	Subsidiary
78	Sri Balaji Green Heights Private Limited	Subsidiary
79	Worldstreet Sports Center Limited	Subsidiary



80	Zodiac Housing and Infrastructure Private Limited	Subsidiary
81	Capital Redevelopment Private Limited	Subsidiary
82	Nexten Township Private Limited	Subsidiary
83	Nexten Cityspace Realty Private Limited	Subsidiary
84	Colors Real Estate Private Limited	Step Subsidiary
85	Aadhira Developers Private Limited	Step-subsubsidiary
86	Aarzo Technobuild Private Limited	Step-subsubsidiary
87	Abhas Realcon Private Limited	Step-subsubsidiary
88	Abheek Builders Private Limited	Step-subsubsidiary
89	Adesh Realcon Private Limited	Step-subsubsidiary
90	Anveshan Builders Private Limited	Step-subsubsidiary
91	Ashok Infrabuild Private Limited	Step-subsubsidiary
92	Ashray Infrabuild Private Limited	Step-subsubsidiary
93	Aviral Colonizers Private Limited	Step-subsubsidiary
94	Bhanu Infrabuild Private Limited	Step-subsubsidiary
95	Caspian Realtors Private Limited	Step-subsubsidiary
96	Daman Builders Private Limited	Step-subsubsidiary
97	Damodar Infratech Private Limited	Step-subsubsidiary
98	Davesh Technobuild Private Limited	Step-subsubsidiary
99	Dinkar Realcon Private Limited	Step-subsubsidiary
100	Ekansh Buildtech Private Limited	Step-subsubsidiary
101	Ekapad Developers Private Limited	Step-subsubsidiary
102	Estatelance Developers Private Limited	Step-subsubsidiary
103	Estatelance Real Estate Private Limited	Step-subsubsidiary
104	Glacier Agro Food Products Private Limited	Step-subsubsidiary
105	Hemang Buildcon Private Limited	Step-subsubsidiary
106	Hiresh Builders Private Limited	Step-subsubsidiary
107	Kavya Buildtech Private Limited	Step-subsubsidiary
108	Manit Developers Private Limited	Step-subsubsidiary
109	Navadip Developers Private Limited	Step-subsubsidiary
110	NRI City Developers Private Limited	Step-subsubsidiary
111	Oasis Suncity Realtors Private Limited	Step-subsubsidiary
112	Omaxe Housing And Infrastructure Limited	Step-subsubsidiary
113	Omaxe India Trade Centre Private Limited	Step-subsubsidiary
114	Omaxe Infotech City Developers Limited	Step-subsubsidiary
115	Radiance Housing And Properties Private Limited	Step-subsubsidiary
116	Reliable Manpower Solutions Limited	Step-subsubsidiary
117	RPS Suncity Promoters & Developers Private Limited	Step-subsubsidiary
118	Rupesh Infratech Private Limited	Step-subsubsidiary
119	S N Realtors Private Limited	Step-subsubsidiary
120	Salvatore Infra Buildtech Ltd.	Step-subsubsidiary
121	Sanvim Developers Private Limited	Step-subsubsidiary
122	Satkar Colonisers Private Limited	Step-subsubsidiary
123	Satvik Hitech Builders Private Limited	Step-subsubsidiary
124	Secure Properties Private Limited	Step-subsubsidiary
125	Shubh Bhumi Developers Private Limited	Step-subsubsidiary



126	Tejpal Infra Developers Private Limited	Step-subsiary
127	Utkrisht Real Estate & Associates Private Limited	Step-subsiary
128	Dreamze New Faridabad Developers LLP	LLP
129	KSONS Buildwell LLP	LLP
130	Shine Grow New Faridabad LLP	LLP
131	Parkash Omaxe Amusement Park Private Limited	Associate

B. Group Companies Controlled by Omaxe Limited (as Management Certified)

S. No.	Name of the Company
1	Aanchal Infrabuild Private Limited
2	Abhay Techno Build Private Limited
3	Abhiman Buildtech Private Limited
4	Absolute Infrastructure Private Limited
5	Adil Developers Private Limited
6	Advaita Properties Private Limited
7	Advay Properties Private Limited
8	Agasthya Properties Private Limited
9	Alpesh Builders Private Limited
10	Amber Infrabuild Private Limited
11	Amit Jain Builders Private Limited
12	Amod Builders Private Limited
13	Ananddeep Realtors Private Limited
14	Anant Realcon Private Limited
15	Aneesh Buildtech Private Limited
16	Apoorva Infrabuild Private Limited
17	Arhant Infrabuild Private Limited
18	Aric Infrabuild Private Limited
19	Arjit Builders Private Limited
20	Art Balcony Private Limited
21	Avindra Estate Developers Private Limited
22	Avval Builders Private Limited
23	Balesh Technobuild Private Limited
24	Bali Buildtech Private Limited
25	Bandhu Buildtech Private Limited
26	Beautiful Landbase Private Limited
27	Bhargav Builders Private Limited
28	Bhavesht Buildcon Private Limited
29	Chaitanya Realcon Private Limited
30	Chetan Infrabuild Private Limited
31	Chirag Buildhome Private Limited
32	Cress Propbuild Private Limited



33	Daksh Township Private Limited
34	Deejit Developers Private Limited
35	Deepaalay Realtors Private Limited
36	Deepal Township Private Limited
37	Deepsing Realtors Private Limited
38	Desire Housing and Construction Private Limited
39	Devgar Estate Developers Private Limited
40	Distinctive Infrastructure and Construction Private Limited
41	Dream Technobuild Private Limited
42	Dream Towers Private Limited
43	DVM Realtors Private Limited
44	Excellent Apartments Private Limited
45	Fast Track Buildcon Private Limited
46	Garg And Goel Estate Developers Private Limited
47	Garg Realtors Private Limited
48	Garvish Realtors Private Limited
49	Gaurang Buildcon Private Limited
50	Geet Buildhome Private Limited
51	Girish Buildwell Private Limited
52	Goel Isha Colonisers Private Limited
53	Green Earth Promoters Private Limited
54	Gurmeet Builders Private Limited
55	Hina Technobuild Private Limited
56	Indrasan Developers Private Limited
57	Istuti Realcon Private Limited
58	J.S.M. Enterprises Private Limited
59	Jagat Buildtech Private Limited
60	Jaidev Colonisers Private Limited
61	Jishnu Buildcon Private Limited
62	Jitenjay Realtors Private Limited
63	Jivish Colonisers Private Limited
64	Kanak Buildhome Private Limited
65	Kartik Buildhome Private Limited
66	KBM Constructions Private Limited
67	Kishordeep Realtors Private Limited
68	Krishan Kripa Buildcon Private Limited
69	Laldeep Realtors Private Limited
70	Lavanya Builders Private Limited
71	Lifestyle Township Private Limited
72	Lohith Developers Private Limited
73	Luxury Township Private Limited
74	Mangal Bhumi Properties Private Limited
75	Mangla Villas Private Limited
76	Mankish Colonisers Private Limited
77	Manwal Colonisers Private Limited



78	Meghmala Builders Private Limited
79	Mihir Buildwell Private Limited
80	Milestone Township Private Limited
81	Motto Developers Private Limited
82	Nakul Technobuild Private Limited
83	Naptune Technobuild Projects Private Limited
84	Natraj Colonisers Private Limited
85	Naveenraj Realtors Private Limited
86	Neegar Developers Private Limited
87	New Horizons Township Developers Private Limited
88	Omaxe Affordable Homes Private Limited
89	Omaxe Hotels Limited
90	Omaxe Realtors Limited
91	P N Buildcon Private Limited
92	Parjit Realtors Private Limited
93	Prabal Developers Private Limited
94	Praveen Buildcon Private Limited
95	Praveen Mehta Builders Private Limited
96	PSJ Developers Private Limited
97	Puru Builders Private Limited
98	Ramniya Estate Developers Private Limited
99	Raveendeeep Colonisers Private Limited
100	Rocky Valley Resorts Private Limited
101	Sandeep Landcon Private Limited
102	Sandeep Township Private Limited
103	Sangupt Developers Private Limited
104	Sanjit Realtors Private Limited
105	Sankalp Realtors Private Limited
106	Sanya Realtors Private Limited
107	Savim Realtors Private Limited
108	Sentinent Properties Private Limited
109	Shalin Buildwell Private Limited
110	Shantiniwas Developers Private Limited
111	Shardul Builders Private Limited
112	Shashank Buildhome Private Limited
113	Shivshakti Realbuild Private Limited
114	Shreyas Buildhome Private Limited
115	Singdeep Estate Developers Private Limited
116	Smart Buildhome Private Limited
117	Snehal Buildcon Private Limited
118	SNJ Builders Private Limited
119	Source Developers Private Limited
120	Spike Developers Private Limited
121	Starex Projects Private Limited
122	Starshine Realtors Private Limited
123	Stepping Stone Buildhome Private Limited



124	Stronghold Properties Private Limited
125	Subodh Buildwell Private Limited
126	Sumedha Builders Private Limited
127	Sunrise Township Private Limited
128	Sunview Township Private Limited
129	Swapan Sunder Township Developers Private Limited
130	Swapnil Buildhome Private Limited
131	Swarg Sukh Buildhome Private Limited
132	Taru Buildcon Private Limited
133	True Dreams Developers Private Limited
134	True Estate Build Developers Private Limited
135	True Gem Tech Developers Private Limited
136	Tushar Landcon Private Limited
137	Udal Properties Private Limited
138	Umang Buildcon Private Limited
139	Vaibhav Technobuild Private Limited
140	Vaman Buildhome Private Limited
141	Veenish Realtors Private Limited
142	VGSG Realtors Private Limited
143	Vimsan Realtors Private Limited
144	Vineera Colonisers Private Limited

C. Associate Companies (as Management Certified)

S. No.	Name of the Company
1	Be Together Music Private Limited
2	Aquarise Developers Private Limited



Omaxe Limited

Regd. Office: 19-B, First Floor, Omaxe Celebration Mall, Sohna Road, Gurgaon-122 001, (Haryana)

Corp. Office: 7, LSC, Kalkaji, New Delhi-110019

CIN: L74899HR1989PLC051918, Website: www.omaxe.com, Email: secretarial_1@omaxe.com, Tel: 91-11-41893100

Statement of Standalone/Consolidated Unaudited Financial Results for the quarter and nine months ended December 31, 2025

(Rupees in Crores)

S. No.	Particulars	Standalone						Consolidated					
		Quarter ended		Nine Months Ended		Year Ended		Quarter ended		Nine Months Ended		Year Ended	
		31.12.2025	30.09.2025	31.12.2024	31.12.2025	31.12.2024	31.03.2025	31.12.2025	30.09.2025	31.12.2024	31.12.2025	31.12.2024	31.03.2025
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
1	Income												
	a) Revenue from operations	109.18	63.51	76.03	292.15	251.68	389.85	301.82	320.82	288.94	904.88	1,019.73	1,560.99
	b) Other income	30.60	16.47	2.03	54.03	47.82	60.12	17.21	25.54	11.45	58.54	64.21	75.98
	Total income (a+b)	139.78	79.98	78.06	346.18	299.50	449.97	319.03	346.36	300.39	963.42	1,083.94	1,636.97
2	Expenses												
	a) Cost of land, material consumed, construction & other related project cost	160.41	124.95	185.50	389.36	428.09	554.46	756.82	819.00	641.52	2,033.54	1,582.78	2,096.65
	b) Changes in inventories of finished stock & projects in progress	(52.09)	(44.19)	(117.79)	(92.57)	(123.20)	(145.11)	(337.28)	(371.63)	(269.07)	(750.30)	(174.00)	(85.81)
	c) Employee benefits expense	8.89	9.89	10.66	30.31	34.28	44.77	3.91	7.25	5.27	19.01	17.47	24.09
	d) Finance costs	39.62	37.47	32.68	111.33	93.00	123.39	53.86	64.68	56.95	185.57	143.97	195.30
	e) Depreciation and amortisation expense	5.28	4.64	7.92	14.20	17.36	26.31	8.99	8.26	10.43	24.46	25.09	36.69
	f) Other expenses	16.77	13.11	10.66	42.83	35.40	51.46	33.57	35.26	37.97	96.53	95.18	133.80
		178.88	145.87	129.63	495.46	484.93	655.28	519.87	562.82	483.07	1,608.81	1,690.49	2,400.72
3	Profit/(loss) before share of profit/(loss) of associates, exceptional items and tax	(39.10)	(65.89)	(51.57)	(149.28)	(185.43)	(205.31)	(200.84)	(216.46)	(182.68)	(645.39)	(606.55)	(763.75)
4	Share of Profit/(loss) of associates	-	-	-	-	-	-	(0.00)	(0.00)	0.00	(0.00)	(0.22)	(0.27)
5	Profit/(loss) before exceptional items and tax	(39.10)	(65.89)	(51.57)	(149.28)	(185.43)	(205.31)	(200.84)	(216.46)	(182.68)	(645.39)	(606.77)	(764.02)
6	Exceptional items	-	-	-	-	-	-	-	-	-	-	-	-
7	Profit/(loss) before tax	(39.10)	(65.89)	(51.57)	(149.28)	(185.43)	(205.31)	(200.84)	(216.46)	(182.68)	(645.39)	(606.77)	(764.02)
8	Tax expense												
	Current Tax	-	-	-	-	-	-	0.69	1.18	1.80	2.98	5.28	2.71
	Deferred tax charge/(credit)	(12.86)	(15.40)	(11.27)	(36.72)	10.84	11.72	(48.33)	(51.22)	(34.20)	(142.98)	(75.32)	(81.33)
		(12.86)	(15.40)	(11.27)	(36.72)	10.84	11.72	(47.64)	(50.04)	(32.40)	(140.00)	(70.04)	(78.62)
9	Profit/(loss) for the period/Year	(26.24)	(50.49)	(40.30)	(112.56)	(196.27)	(217.03)	(153.20)	(166.42)	(150.28)	(505.39)	(536.73)	(685.40)
	Other Comprehensive Income												
	(i) Items that will not be reclassified to statement of profit or loss	(0.09)	(0.74)	0.35	(0.88)	0.36	1.09	(0.07)	0.14	0.71	0.69	(0.54)	0.35
	(ii) Tax on above items	0.03	0.09	(0.09)	0.13	-	(0.09)	0.02	(0.13)	(0.18)	(0.27)	0.23	0.11
10	Total other comprehensive income/(loss) for the period/year	(0.06)	(0.65)	0.26	(0.75)	0.36	1.00	(0.05)	0.01	0.53	0.42	(0.31)	0.46



11	Total comprehensive income/(loss) for the period/year	(26.30)	(51.14)	(40.04)	(113.31)	(195.91)	(216.03)	(153.25)	(166.41)	(149.75)	(504.97)	(537.04)	(684.94)
12	Net Profit/(loss) attributable to												
	Owners of the company	(26.24)	(50.49)	(40.30)	(112.56)	(196.27)	(217.03)	(153.20)	(166.61)	(150.59)	(505.56)	(537.68)	(686.00)
	Non-controlling interest	-	-	-	-	-	-	0.00	0.19	0.31	0.17	0.95	0.60
13	Other comprehensive income/(loss) attributable to												
	Owners of the company	(0.06)	(0.65)	0.26	(0.75)	0.36	1.00	(0.05)	0.02	0.53	0.42	(0.31)	0.46
	Non-controlling interest	-	-	-	-	-	-	0.00	(0.01)	0.00	(0.00)	0.00	-
14	Total comprehensive income/(loss) attributable to												
	Owners of the company	(26.30)	(51.14)	(40.04)	(113.31)	(195.91)	(216.03)	(153.25)	(166.59)	(150.06)	(505.14)	(537.99)	(685.54)
	Non-controlling interest	-	-	-	-	-	-	0.00	0.18	0.31	0.17	0.95	0.60
15	Paid up Equity Share Capital (Face Value per share-Rs.10/-)	182.90	182.90	182.90	182.90	182.90	182.90	182.90	182.90	182.90	182.90	182.90	182.90
16	Other Equity						474.52						(388.03)
17	Earnings per share (face value of Rs. 10/- per share) (in rupees) (not annualised for quarter)												
	Basic earnings per share (in rupees)	(1.43)	(2.76)	(2.20)	(6.15)	(10.73)	(11.87)	(8.38)	(9.11)	(8.23)	(27.64)	(29.40)	(37.51)
	Diluted earnings per share (in rupees)	(1.43)	(2.76)	(2.20)	(6.15)	(10.73)	(11.87)	(8.38)	(9.11)	(8.23)	(27.64)	(29.40)	(37.51)

Notes:

- The above results were reviewed, recommended by the Audit Committee and approved by the Board of Directors at their respective meetings held on February 6, 2026. The limited review of financial results for the quarter and nine months ended December 31, 2025, as required under Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 have been carried out by the Statutory Auditors of the Company and they have issued an unmodified report on the aforesaid results.
- These standalone and consolidated financial results have been prepared in accordance with the recognition and measurement principles of Indian Accounting Standards (IND AS) as notified under Section 133 of the Companies Act, 2013 read with the Companies (Indian Accounting Standards) Rules, 2015 as amended. The said financial results represents the result of Omaxe Limited ("the Company"), its subsidiaries, partnership firms (together referred as "the Group") and its share in results of associates which have been prepared in accordance with Ind AS-110 'Consolidated Financial Statement' and Ind AS-28 'Investment in Associates and Joint Ventures'.
- The consolidated financial results of the company include unaudited financial results of 144 group companies and two associate companies which have been reported by their respective management. The unaudited financial result of two subsidiary companies having Nil Income/ Profit (Loss) have not been consolidated being non material in nature.
- The Company had received an Order dated July 30, 2024 from SEBI under section 11, 11B of SEBI Act, 1992 covering the period from 2018-19, 2019-20 and 2020-21, against which company had filed an appeal with the Securities Appellate Tribunal (SAT) and SAT vide order dated October 01, 2024 had granted stay on directions at para 41 (i) of SEBI order dated July 30, 2024. The proceeding with SAT is undergoing and next date of hearing is on March 24, 2026. In the opinion of the management of the Company, the said order has no impact on the financial results of the company.



5. On November 21, 2025, the Government of India notified four new Labour Code (the Code on Wages, 2019, the Code on Social Security, 2020, the Industrial Relations Code, 2020 and the Occupational Safety, Health and Working Conditions Code, 2020) consolidating 29 existing Labour laws. The Ministry of Labour & Employment published draft Central Rules and FAQs to enable assessment of the financial impact due to changes in regulations. The Group has assessed that there is no impact on provision for Gratuity & Leave Encashment on account of new Labour Code on the financial statement. The Group continues to monitor the finalization of Central / State Rules and clarifications from the Government on other aspects of the Labour Codes and would provide appropriate accounting effect as and when such clarifications are issued / rules are notified.
6. In line with the provisions of Ind AS 108 – Operating Segments and on the basis of review of operations being done by the management of the company, the operations of the group falls under real estate business, which is considered to be the only reportable segment by the management.
7. During the quarter ended December 31, 2025, two companies namely Next10 Realbuild Private Limited and Next10 Land Developers Private Limited having 10,000 equity shares of Rs. 10/- aggregating to Rs 1.00 lakh each, have been acquired and have become wholly owned subsidiary companies of the company.
8. During the quarter ended December 31, 2025, Company has sold entire 100% equity shareholding in M/s Colors Real Estate Private Limited to M/s Omaxe World Street Private Limited (another Wholly Owned Subsidiary of Omaxe Limited). Consequently, M/s Colors Real Estate Private Limited ceased to be a direct wholly owned subsidiary and became a step down wholly owned subsidiary of Omaxe Limited.
9. The standalone and consolidated financial results of the Company for the quarter and nine months ended December 31, 2025 are also available on the Company's Website (www.omaxe.com) and on the Website of BSE (www.bseindia.com) and NSE (www.nseindia.com).

For and on behalf of Board of Directors
For Omaxe Limited



Mohit Goel
Managing Director
DIN: 02451363



Place: New Delhi
Date: February 6, 2026

Omaxe Limited

Regd. Office: 19-B, First Floor, Omaxe Celebration Mall, Sohna Road, Gurgaon-122 001, (Haryana)

Corp. Office: 7, LSC, Kalkaji, New Delhi-110019

CIN: L74899HR1989PLC051918, Website: www.omaxe.com, Email: secretarial_1@omaxe.com,

Tel: 91-11-41893100

Extract of Consolidated Unaudited Financial Results for the quarter and nine months ended December 31, 2025

(Rupees in Crore)

S. No.	Particulars	Quarter ended			Nine Months Ended		Year Ended
		31.12.2025	30.09.2025	31.12.2024	31.12.2025	31.12.2024	31.03.2025
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
1	Total Income from Operations	319.03	346.36	300.39	963.42	1,083.94	1,636.97
2	Net Profit/(loss) for the period (before tax, exceptional and extraordinary items)	(200.84)	(216.46)	(182.68)	(645.39)	(606.77)	(764.02)
3	Net Profit/(loss) for the period before tax (after exceptional and extraordinary items)	(200.84)	(216.46)	(182.68)	(645.39)	(606.77)	(764.02)
4	Net profit/(loss) for the period after tax (after exceptional and extraordinary items)	(153.20)	(166.42)	(150.28)	(505.39)	(536.73)	(685.40)
5	Total Comprehensive Income/(loss) for the period [Comprising Profit/(loss) for the period (after tax) and Other Comprehensive Income (after tax)]	(153.25)	(166.41)	(149.75)	(504.97)	(537.04)	(684.94)
6	Paid up Equity Share Capital (Face value Rs. 10 each)	182.90	182.90	182.90	182.90	182.90	182.90
7	Other Equity						(388.03)
8	Earnings per share (face value of Rs. 10/- per share) (in rupees) (not annualised for quarter)						
	Basic earnings per share	(8.38)	(9.11)	(8.23)	(27.64)	(29.40)	(37.51)
	Diluted earnings per share	(8.38)	(9.11)	(8.23)	(27.64)	(29.40)	(37.51)

Notes:

- The above results were reviewed, recommended by the Audit Committee and approved by the Board of Directors at their respective meetings held on February 6, 2026. The limited review on the financial results for the quarter and nine months ended December 31, 2025, as required under Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, have been carried out by the Statutory Auditors of the Company and they have issued an unmodified report on the aforesaid results.
- On November 21, 2025, the Government of India notified four new Labour Code (the Code on Wages, 2019, the Code on Social Security, 2020, the Industrial Relations Code, 2020 and the Occupational Safety, Health and Working Conditions Code, 2020) consolidating 29 existing Labour laws. The Ministry of Labour & Employment published draft Central Rules and FAQs to enable assessment of the financial impact due to changes in regulations. The Group has assessed that there is no impact on provision for Gratuity & Leave Encashment on account of new Labour Code on the financial statement. The Group continues to monitor the finalization of Central / State Rules and clarifications from the Government on other aspects of the Labour Codes and would provide appropriate accounting effect as and when such clarifications are issued / rules are notified.
- The above is an extract of the detailed format of quarterly financial results filed with the Stock Exchange under Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. The full Financial Results of Omaxe Limited for the quarter and nine months ended December 31, 2025 are available on the Company's Website at <https://www.omaxe.com/investor/financial-results> and on the Website of BSE (www.bseindia.com) and NSE (www.nseindia.com). The full details can also be accessed by scanning the QR Code provided below.
- The Key Standalone Financial Information is given below:

(Rupees in Crore)

Particulars	Quarter ended			Nine Months Ended		Year Ended
	31.12.2025	30.09.2025	31.12.2024	31.12.2025	31.12.2024	31.03.2025
	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
Total Income	139.78	79.98	78.06	346.18	299.50	449.97
Profit/(loss) before tax	(39.10)	(65.89)	(51.57)	(149.28)	(185.43)	(205.31)
Net profit/(loss) after tax	(26.24)	(50.49)	(40.30)	(112.56)	(196.27)	(217.03)
Other Comprehensive Income/(loss) (net of tax expenses)	(0.06)	(0.65)	0.26	(0.75)	0.36	1.00
Total Comprehensive Income/(loss) for the period	(26.30)	(51.14)	(40.04)	(113.31)	(195.91)	(216.03)

For and on behalf of Board of Directors
For Omaxe Limited



Place: New Delhi
Date: February 6, 2026



Monit Goel
Managing Director
DIN: 02451363