

OL/SE/788/FEB 2025-26

February 06, 2026

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| BSE Limited Phiroze Jeejeebhoy Towers Dalal Street, Mumbai – 400001 Security Code: 532880 | National Stock Exchange of India Limited Exchange Plaza, Bandra Kurla Complex, Bandra (E), Mumbai – 400051 Symbol: OMAXE |
|---|--|

Subject: Outcome of Meeting of the Board of Directors of Omaxe Limited held today i.e. February 06, 2026 and submission of Un-audited Financial Results (Standalone & Consolidated) for the quarter and nine months ended on December 31, 2025 along with Limited Review Reports thereon

Reference: Regulation 30 & 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“SEBI LODR Regulations, 2015”)

Dear Sir/ Madam,

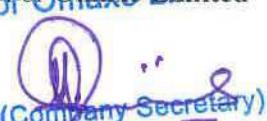
Please note that the Board of Directors at its meeting held today, i.e. February 06, 2026 has considered and approved, *inter-alia*, the Un-audited Financial Results (Standalone & Consolidated) of the Company for the quarter and nine months ended on December 31, 2025. The copy of the said result (Standalone & Consolidated) along with Limited Review Reports issued by the Statutory Auditors are enclosed herewith in compliance with Regulation 33 of the SEBI LODR Regulations, 2015.

The Board Meeting commenced at 12:30 P.M. and concluded at 04:00 P.M. with a vote of thanks to the Chair.

We are also in process of filing the aforesaid Financial Results in the XBRL format within the stipulated time. The copy of this intimation is also being available on Company's website www.omaxe.com and on the website of Stock Exchanges i.e. www.nseindia.com and www.bseindia.com.

You are requested to take the same on record please.

For Omaxe Limited



(Company Secretary)

D B R
SRIKANTA

Digitally signed
by D B R
SRIKANTA
Date: 2026.02.06
16:45:54 +05'30'

D B R Srikanta

Company Secretary and Compliance Officer

Encl: As above.

“This is to inform that please make all correspondence with us on our **Corporate Office Address only**”

OMAXE LIMITED

Corporate Office: 7, Local Shopping Centre, Kalkaji, New Delhi-110019.

Tel.: +91-11-41896680-85, 41893100

Regd. Office: Shop No. 19-B, First Floor, Omaxe Celebration Mall, Sohna Road, Gurgaon - 122 001, (Haryana)

Toll Free No. 18001020064, Website: www.omaxe.com, CIN: L74899HR1989PLC051918

BSD & Co.

Chartered Accountants

Branch Office Delhi : 810, 8th floor, Antriksh Bhawan, 22 Kasturba Gandhi Marg, New Delhi-110001(Delhi)
Tel. : 011-43029888, E-mail : delhi@bsdgroup.in • Website : www.bsdgroup.in

Independent Auditor's Review Report on the Quarterly and Year to Date Unaudited Standalone Financial Results of the Company Pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

**Review Report to
The Board of Directors
Omaxe Limited**

1. We have reviewed the accompanying Statement of Unaudited Standalone Financial Results of Omaxe Limited (the "Company") for the quarter ended 31st December 2025 and year to date for the period 1st April 2025 to 31st December 2025 (the "Statement") attached herewith, being submitted by the Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, (the "Listing Regulations").
2. This Statement, which is the responsibility of the Company's Management and approved by the Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 (Ind AS 34), "Interim Financial Reporting" prescribed under Section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India. Our responsibility is to issue a report on these financial statements based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the statement is free from material misstatement. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.
4. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standards ('Ind AS') specified under Section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of the Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.

5. Emphasis of Matter

We draw attention to note number 4 of the unaudited standalone financial results

- The Company had received an Order dated 30th July 2024 from SEBI under section 11, 11B of SEBI Act, 1992 covering the period from 2018-19, 2019-20 and 2020-21, against which company had filed an appeal with the Securities Appellate Tribunal (SAT) and SAT vide order dated 1st October 2024 had granted stay on directions at para 41 (i) of SEBI order dated 30th 2024. The



proceeding with SAT is undergoing and next date of hearing is on 24th March 2026. In the opinion of the management of the Company, the said order has no impact on the financial results of the company. Our Conclusion is not modified in respect of this matter.

For B S D & Co.

Chartered Accountants

Firm's Registration No: 000312S


Sujata Sharma

Partner

Membership No: 087919



UDIN : 26087919VF BM GC4407

Place : New Delhi

Date : 6th February 2026

BSD & Co.

Chartered Accountants

Branch Office Delhi : 810, 8th floor, Antriksh Bhawan, 22 Kasturba Gandhi Marg, New Delhi-110001(Delhi)
Tel. : 011-43029888, E-mail : delhi@bsdgroup.in • Website : www.bsdgroup.in

Independent Auditor's Review Report on the Quarterly and Year to Date Unaudited Consolidated Financial Results of the Company Pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

Review Report to
The Board of Directors
Omaxe Limited

1. We have reviewed the accompanying Statement of Unaudited Consolidated Financial Results of Omaxe Limited (the "Holding Company" or "the Company"), its subsidiaries, its limited liability partnership firms (the Holding Company, its subsidiaries and limited liability partnership firms together referred to as "the Group") and its associates for the quarter ended 31st December 2025 and year to date for the period 1st April 2025 to 31st December 2025 (the "Statement") attached herewith, being submitted by the Holding Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the "Listing Regulations").
2. This Statement, which is the responsibility of the Holding Company's Management and approved by the Holding Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34, (Ind AS 34), "Interim Financial Reporting", prescribed under Section 133 of the Companies Act, 2013, as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India. Our responsibility is to issue a report on these financial statements based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether statement is free from material misstatement. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with the Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

We also performed procedures in accordance with the Master Circular issued by the Securities and Exchange Board of India under Regulation 33(8) of the Listing Regulations, to the extent applicable.

4. The Statement includes the results of the entities enumerated in Annexure I.
5. Based on our review conducted and procedures performed as stated in paragraph 3 above and based on the consideration of the financial statements as certified by the management referred to in paragraph 6 below, nothing has come to our attention that causes us to believe that the accompanying statements, prepared in accordance with recognition and measurement principles laid in the aforesaid Indian Accounting Standard as specified under section 133 of the Companies Act, 2013, as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.



6. Emphasis of matters

We draw attention to note number 4 of the unaudited consolidated financial results

- The Company had received an Order dated July 30, 2024 from SEBI under section 11, 11B of SEBI Act, 1992 covering the period from 2018-19, 2019-20 and 2020-21, against which company had filed an appeal with the Securities Appellate Tribunal (SAT) and SAT vide order dated October 01, 2024 had granted stay on directions at para 41 (i) of SEBI order dated July 30, 2024. The proceeding with SAT is undergoing and next date of hearing is on 24th March 2026. in the opinion of the management of the Company, the said order has no impact on the financial results of the company. Our Conclusion is not modified in respect of this matter.

7. We did not review the interim financial results and other financial information in respect of 144 entities under significant control, included in the Statement, whose financial results include total revenue (including other income) of Rs 0.42 crores and Rs 3.65 crores, and total profit /(loss) of Rs. 0.01 crores and Rs 0.02 crores, for the quarter ended 31st December 2025 and the period ended on that date respectively, as considered in the financial results of the entities included in the Group. These interim financial results are un-reviewed and have been furnished to us by the Management of the group and our report on the consolidated financial results, in so far as it relates to the amounts included in respect of said subsidiary companies/entities under significant control, are based solely on such un-reviewed Management certified interim financial results. In our opinion and according to the information and explanation given to us by the Management, these interim financial results are not material to the Group.

Our conclusion on the statement is not modified/ qualified in respect of financial results/financial information certified by the Management.

8. The Statement also includes the Group's share of net profit after tax of Rs (0.00) crores for the quarter ended 31st December 2025 and the period ended on that date in respect of 2 associate companies, based on their interim financial information, which have been furnished to us by the Holding Company's management. According to the information and explanations given to us by the management, this interim financial information is not material to the Group. Our conclusion is not modified in respect of this matter with respect to our reliance on the financial information certified by the Management.

9. The Statement does not include the total revenue (including other income) and net profit after tax in respect of 2 Subsidiaries, being non-material in nature.

For B S D & Co.

Chartered Accountants

Firm's Registration No: 000312S

Sujata Sharma

Partner

Membership No: 087919



UDIN: 26087919F1QZ4Q6862

Place : New Delhi

Date : 6th February 2026

Annexure-1 to the Independent Auditor's report on Quarterly Consolidated Financial results of Omaxe Limited pursuant to the regulation 33 of the SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015

A. Subsidiaries/ Associate Companies/ LLPs

| S. No. | Name of the Company | Type |
|---------------|--|-------------|
| 1 | Aashna Realcon Private Limited | Subsidiary |
| 2 | Anjaniputra Builders Private Limited | Subsidiary |
| 3 | Aradhya Real Estate Private Limited | Subsidiary |
| 4 | Arman Builders Private Limited | Subsidiary |
| 5 | Atulah Contractors And Constructions Private Limited | Subsidiary |
| 6 | Ayush Landcon Private Limited | Subsidiary |
| 7 | Be Together Developers Private Limited | Subsidiary |
| 8 | Be Together Infra Projects Private Limited | Subsidiary |
| 9 | Blackbull Retails Private Limited | Subsidiary |
| 10 | Chapal Buildhome Private Limited | Subsidiary |
| 11 | Next10 Realbuild Pvt. Ltd | Subsidiary |
| 12 | Next10 Land Developers Pvt. Ltd | Subsidiary |
| 13 | Dhanu Real Estate Private Limited | Subsidiary |
| 14 | FBD Real Grow Private Limited | Subsidiary |
| 15 | Giant Dragon Mart Private Limited | Subsidiary |
| 16 | Golden Glades Builders Private Limited | Subsidiary |
| 17 | Green Planet Colonisers Private Limited | Subsidiary |
| 18 | Hamara Ghar Constructions And Developers Private Limited | Subsidiary |
| 19 | Hartal Builders And Developers Private Limited | Subsidiary |
| 20 | Jagdamba Contractors And Builders Limited | Subsidiary |
| 21 | JKB Constructions Private Limited | Subsidiary |
| 22 | JRS Projects Private Limited | Subsidiary |
| 23 | Kamini Builders And Promoters Private Limited | Subsidiary |
| 24 | Kashish Buildtech Private Limited | Subsidiary |
| 25 | Khushiyon Ka Ghar Private Limited | Subsidiary |
| 26 | Link Infrastructure And Developers Private Limited | Subsidiary |
| 27 | Ludhiana Wholesale Market Private Limited | Subsidiary |
| 28 | Mehboob Builders Private Limited | Subsidiary |
| 29 | Mehtab Infratech Private Limited | Subsidiary |
| 30 | Monarch Villas Private Limited | Subsidiary |
| 31 | MR Real Estate Private Limited | Subsidiary |
| 32 | National Affordable Housing Limited | Subsidiary |
| 33 | Navratan Techbuild Private Limited | Subsidiary |



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|----|---|------------|
| 34 | Nexten (I) Growth Private Limited | Subsidiary |
| 35 | Nexten Infra Growth Private Limited | Subsidiary |
| 36 | Nexten Infra Private Limited | Subsidiary |
| 37 | Nexten Real Growth Private Limited | Subsidiary |
| 38 | Nexten Super Growth Private Limited | Subsidiary |
| 39 | Oasis Township Private Limited | Subsidiary |
| 40 | Omaxe Be Together Amausi Busport Private Limited | Subsidiary |
| 41 | Omaxe Be Together Ayodhya Busport Private Limited | Subsidiary |
| 42 | Omaxe Be Together Ghaziabad Busport Private Limited | Subsidiary |
| 43 | Omaxe Be Together Kaushambi Busport Private Limited | Subsidiary |
| 44 | Omaxe Be Together Lucknow Busport Private Limited | Subsidiary |
| 45 | Omaxe Be Together Prayagraj Busport Private Limited | Subsidiary |
| 46 | Omaxe Be Together Projects Developers Private Limited | Subsidiary |
| 47 | Omaxe Buildhome Limited | Subsidiary |
| 48 | Omaxe Buildwell Limited | Subsidiary |
| 49 | Omaxe Entertainment Limited | Subsidiary |
| 50 | Omaxe Forest Spa And Hills Developers Limited | Subsidiary |
| 51 | Omaxe Garv Buildtech Private Limited | Subsidiary |
| 52 | Omaxe Heritage Private Limited | Subsidiary |
| 53 | Omaxe Hitech Infrastructure Company Private Limited | Subsidiary |
| 54 | Omaxe Housing And Developers Limited | Subsidiary |
| 55 | Omaxe Indore Developers Limited | Subsidiary |
| 56 | Omaxe Infrastructure Limited | Subsidiary |
| 57 | Omaxe International Bazaar Private Limited | Subsidiary |
| 58 | Omaxe New Amritsar Developers Private Limited | Subsidiary |
| 59 | Omaxe New Chandigarh Developers Private Limited | Subsidiary |
| 60 | Omaxe New Faridabad Developers Private Limited | Subsidiary |
| 61 | Omaxe Next Private Limited | Subsidiary |
| 62 | Omaxe Pancham Realcon Private Limited | Subsidiary |
| 63 | Omaxe Power Private Limited | Subsidiary |
| 64 | Omaxe World Street Private Limited | Subsidiary |
| 65 | Omtech Infrastructure And Construction Limited | Subsidiary |
| 66 | Pam Developers (India) Private Limited | Subsidiary |
| 67 | Panchi Developers Private Limited | Subsidiary |
| 68 | Parshwa Veer Builders and Developers Private Limited | Subsidiary |
| 69 | PP Devcon Private Limited | Subsidiary |
| 70 | Primordial Buildcon Private Limited | Subsidiary |
| 71 | Radhika Buildwell Private Limited | Subsidiary |
| 72 | Rivaj Infratech Private Limited | Subsidiary |
| 73 | Sarthak Landcon Private Limited | Subsidiary |
| 74 | Sarva Buildtech Private Limited | Subsidiary |
| 75 | Shamba Developers Private Limited | Subsidiary |
| 76 | Shikhar Landcon Private Limited | Subsidiary |
| 77 | Silver Peak Township Private Limited | Subsidiary |
| 78 | Sri Balaji Green Heights Private Limited | Subsidiary |
| 79 | Worldstreet Sports Center Limited | Subsidiary |



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|-----|--|-----------------|
| 80 | Zodiac Housing and Infrastructure Private Limited | Subsidiary |
| 81 | Capital Redevelopment Private Limited | Subsidiary |
| 82 | Nexten Township Private Limited | Subsidiary |
| 83 | Nexten Cityspace Realty Private Limited | Subsidiary |
| 84 | Colors Real Estate Private Limited | Step Subsidiary |
| 85 | Aadhira Developers Private Limited | Step-subsidiary |
| 86 | Aarzoo Technobuild Private Limited | Step-subsidiary |
| 87 | Abhas Realcon Private Limited | Step-subsidiary |
| 88 | Abheek Builders Private Limited | Step-subsidiary |
| 89 | Adesh Realcon Private Limited | Step-subsidiary |
| 90 | Anveshan Builders Private Limited | Step-subsidiary |
| 91 | Ashok Infrabuild Private Limited | Step-subsidiary |
| 92 | Ashray Infrabuild Private Limited | Step-subsidiary |
| 93 | Aviral Colonizers Private Limited | Step-subsidiary |
| 94 | Bhanu Infrabuild Private Limited | Step-subsidiary |
| 95 | Caspian Realtors Private Limited | Step-subsidiary |
| 96 | Daman Builders Private Limited | Step-subsidiary |
| 97 | Damodar Infratech Private Limited | Step-subsidiary |
| 98 | Davesh Technobuild Private Limited | Step-subsidiary |
| 99 | Dinkar Realcon Private Limited | Step-subsidiary |
| 100 | Ekansh Buildtech Private Limited | Step-subsidiary |
| 101 | Ekapad Developers Private Limited | Step-subsidiary |
| 102 | Estatelance Developers Private Limited | Step-subsidiary |
| 103 | Estatelance Real Estate Private Limited | Step-subsidiary |
| 104 | Glacier Agro Food Products Private Limited | Step-subsidiary |
| 105 | Hemang Buildcon Private Limited | Step-subsidiary |
| 106 | Hiresh Builders Private Limited | Step-subsidiary |
| 107 | Kavya Buildtech Private Limited | Step-subsidiary |
| 108 | Manit Developers Private Limited | Step-subsidiary |
| 109 | Navadip Developers Private Limited | Step-subsidiary |
| 110 | NRI City Developers Private Limited | Step-subsidiary |
| 111 | Oasis Suncity Realtors Private Limited | Step-subsidiary |
| 112 | Omaxe Housing And Infrastructure Limited | Step-subsidiary |
| 113 | Omaxe India Trade Centre Private Limited | Step-subsidiary |
| 114 | Omaxe Infotech City Developers Limited | Step-subsidiary |
| 115 | Radiance Housing And Properties Private Limited | Step-subsidiary |
| 116 | Reliable Manpower Solutions Limited | Step-subsidiary |
| 117 | RPS Suncity Promoters & Developers Private Limited | Step-subsidiary |
| 118 | Rupesh Infratech Private Limited | Step-subsidiary |
| 119 | S N Realtors Private Limited | Step-subsidiary |
| 120 | Salvatore Infra Buildtech Ltd. | Step-subsidiary |
| 121 | Sanvim Developers Private Limited | Step-subsidiary |
| 122 | Satkar Colonisers Private Limited | Step-subsidiary |
| 123 | Satvik Hitech Builders Private Limited | Step-subsidiary |
| 124 | Secure Properties Private Limited | Step-subsidiary |
| 125 | Shubh Bhumi Developers Private Limited | Step-subsidiary |



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|-----|---|-----------------|
| 126 | Tejpal Infra Developers Private Limited | Step-subsidiary |
| 127 | Utkrisht Real Estate & Associates Private Limited | Step-subsidiary |
| 128 | Dreamze New Faridabad Developers LLP | LLP |
| 129 | KSONS Buildwell LLP | LLP |
| 130 | Shine Grow New Faridabad LLP | LLP |
| 131 | Parkash Omaxe Amusement Park Private Limited | Associate |

B. Group Companies Controlled by Omaxe Limited (as Management Certified)

| S. No. | Name of the Company |
|---------------|---|
| 1 | Aanchal Infrabuild Private Limited |
| 2 | Abhay Techno Build Private Limited |
| 3 | Abhiman Buildtech Private Limited |
| 4 | Absolute Infrastructure Private Limited |
| 5 | Adil Developers Private Limited |
| 6 | Advaita Properties Private Limited |
| 7 | Advay Properties Private Limited |
| 8 | Agasthya Properties Private Limited |
| 9 | Alpesh Builders Private Limited |
| 10 | Amber Infrabuild Private Limited |
| 11 | Amit Jain Builders Private Limited |
| 12 | Amod Builders Private Limited |
| 13 | Ananddeep Realtors Private Limited |
| 14 | Anant Realcon Private Limited |
| 15 | Aneesh Buildtech Private Limited |
| 16 | Apoorva Infrabuild Private Limited |
| 17 | Arhant Infrabuild Private Limited |
| 18 | Aric Infrabuild Private Limited |
| 19 | Arjit Builders Private Limited |
| 20 | Art Balcony Private Limited |
| 21 | Avindra Estate Developers Private Limited |
| 22 | Avval Builders Private Limited |
| 23 | Balesh Technobuild Private Limited |
| 24 | Bali Buildtech Private Limited |
| 25 | Bandhu Buildtech Private Limited |
| 26 | Beautiful Landbase Private Limited |
| 27 | Bhargav Builders Private Limited |
| 28 | Bhavesh Buildcon Private Limited |
| 29 | Chaitanya Realcon Private Limited |
| 30 | Chetan Infrabuild Private Limited |
| 31 | Chirag Buildhome Private Limited |
| 32 | Cress Propbuild Private Limited |



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| 33 | Daksh Township Private Limited |
| 34 | Deejit Developers Private Limited |
| 35 | Deepaalay Realtors Private Limited |
| 36 | Deepal Township Private Limited |
| 37 | Deepsing Realtors Private Limited |
| 38 | Desire Housing and Construction Private Limited |
| 39 | Devgar Estate Developers Private Limited |
| 40 | Distinctive Infrastructure and Construction Private Limited |
| 41 | Dream Technobuild Private Limited |
| 42 | Dream Towers Private Limited |
| 43 | DVM Realtors Private Limited |
| 44 | Excellent Apartments Private Limited |
| 45 | Fast Track Buildcon Private Limited |
| 46 | Garg And Goel Estate Developers Private Limited |
| 47 | Garg Realtors Private Limited |
| 48 | Garvish Realtors Private Limited |
| 49 | Gaurang Buildcon Private Limited |
| 50 | Geet Buildhome Private Limited |
| 51 | Girish Buildwell Private Limited |
| 52 | Goel Isha Colonisers Private Limited |
| 53 | Green Earth Promoters Private Limited |
| 54 | Gurmeet Builders Private Limited |
| 55 | Hina Technobuild Private Limited |
| 56 | Indrasan Developers Private Limited |
| 57 | Istuti Realcon Private Limited |
| 58 | J.S.M. Enterprises Private Limited |
| 59 | Jagat Buildtech Private Limited |
| 60 | Jaidev Colonisers Private Limited |
| 61 | Jishnu Buildcon Private Limited |
| 62 | Jitenjay Realtors Private Limited |
| 63 | Jivish Colonisers Private Limited |
| 64 | Kanak Buildhome Private Limited |
| 65 | Kartik Buildhome Private Limited |
| 66 | KBM Constructions Private Limited |
| 67 | Kishordeep Realtors Private Limited |
| 68 | Krishan Kripa Buildcon Private Limited |
| 69 | Laldeep Realtors Private Limited |
| 70 | Lavanya Builders Private Limited |
| 71 | Lifestyle Township Private Limited |
| 72 | Lohith Developers Private Limited |
| 73 | Luxury Township Private Limited |
| 74 | Mangal Bhumi Properties Private Limited |
| 75 | Mangla Villas Private Limited |
| 76 | Mankish Colonisers Private Limited |
| 77 | Manwal Colonisers Private Limited |



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| 78 | Meghmala Builders Private Limited |
| 79 | Mihir Buildwell Private Limited |
| 80 | Milestone Township Private Limited |
| 81 | Motto Developers Private Limited |
| 82 | Nakul Technobuild Private Limited |
| 83 | Naptune Technobuild Projects Private Limited |
| 84 | Natraj Colonisers Private Limited |
| 85 | Naveenraj Realtors Private Limited |
| 86 | Neegar Developers Private Limited |
| 87 | New Horizons Township Developers Private Limited |
| 88 | Omaxe Affordable Homes Private Limited |
| 89 | Omaxe Hotels Limited |
| 90 | Omaxe Realtors Limited |
| 91 | P N Buildcon Private Limited |
| 92 | Parjit Realtors Private Limited |
| 93 | Prabal Developers Private Limited |
| 94 | Praveen Buildcon Private Limited |
| 95 | Praveen Mehta Builders Private Limited |
| 96 | PSJ Developers Private Limited |
| 97 | Puru Builders Private Limited |
| 98 | Ramniya Estate Developers Private Limited |
| 99 | Raveendep Colonisers Private Limited |
| 100 | Rocky Valley Resorts Private Limited |
| 101 | Sandeep Landcon Private Limited |
| 102 | Sandeep Township Private Limited |
| 103 | Sangupt Developers Private Limited |
| 104 | Sanjit Realtors Private Limited |
| 105 | Sankalp Realtors Private Limited |
| 106 | Sanya Realtors Private Limited |
| 107 | Savim Realtors Private Limited |
| 108 | Sentinent Properties Private Limited |
| 109 | Shalin Buildwell Private Limited |
| 110 | Shantiniwas Developers Private Limited |
| 111 | Shardul Builders Private Limited |
| 112 | Shashank Buildhome Private Limited |
| 113 | Shivshakti Realbuild Private Limited |
| 114 | Shreyas Buildhome Private Limited |
| 115 | Singdeep Estate Developers Private Limited |
| 116 | Smart Buildhome Private Limited |
| 117 | Snehal Buildcon Private Limited |
| 118 | SNJ Builders Private Limited |
| 119 | Source Developers Private Limited |
| 120 | Spike Developers Private Limited |
| 121 | Starex Projects Private Limited |
| 122 | Starshine Realtors Private Limited |
| 123 | Stepping Stone Buildhome Private Limited |



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|-----|---|
| 124 | Stronghold Properties Private Limited |
| 125 | Subodh Buildwell Private Limited |
| 126 | Sumedha Builders Private Limited |
| 127 | Sunrise Township Private Limited |
| 128 | Sunview Township Private Limited |
| 129 | Swapan Sunder Township Developers Private Limited |
| 130 | Swapnil Buildhome Private Limited |
| 131 | Swarg Sukh Buildhome Private Limited |
| 132 | Taru Buildcon Private Limited |
| 133 | True Dreams Developers Private Limited |
| 134 | True Estate Build Developers Private Limited |
| 135 | True Gem Tech Developers Private Limited |
| 136 | Tushar Landcon Private Limited |
| 137 | Udal Properties Private Limited |
| 138 | Umang Buildcon Private Limited |
| 139 | Vaibhav Technobuild Private Limited |
| 140 | Vaman Buildhome Private Limited |
| 141 | Veenish Realtors Private Limited |
| 142 | VGSG Realtors Private Limited |
| 143 | Vimsan Realtors Private Limited |
| 144 | Vineera Colonisers Private Limited |

C. Associate Companies (as Management Certified)

| S. No. | Name of the Company |
|--------|-------------------------------------|
| 1 | Be Together Music Private Limited |
| 2 | Aquarise Developers Private Limited |



Omaxe Limited

Regd. Office: 19-B, First Floor, Omaxe Celebration Mall, Sohna Road, Gurgaon-122 001, (Haryana)

Corp. Office: 7, LSC, Kalkaji, New Delhi-110019

CIN: L74899HR1989PLC051918, Website: www.omaxe.com, Email: secretarial_1@omaxe.com, Tel: 91-11-41893100

Statement of Standalone/Consolidated Unaudited Financial Results for the quarter and nine months ended December 31, 2025

(Rupees in Crores)

| S. No. | Particulars | Standalone | | | | | | Consolidated | | | | | |
|-----------|---|---------------|---------------|---------------|-------------------|---------------|---------------|---------------|---------------|---------------|-------------------|-----------------|-----------------|
| | | Quarter ended | | | Nine Months Ended | | Year Ended | Quarter ended | | | Nine Months Ended | | Year Ended |
| | | 31.12.2025 | 30.09.2025 | 31.12.2024 | 31.12.2025 | 31.12.2024 | 31.03.2025 | 31.12.2025 | 30.09.2025 | 31.12.2024 | 31.12.2025 | 31.12.2024 | 31.03.2025 |
| | | Unaudited | Unaudited | Unaudited | Unaudited | Unaudited | Audited | Unaudited | Unaudited | Unaudited | Unaudited | Unaudited | Audited |
| 1 | Income | | | | | | | | | | | | |
| | a) Revenue from operations | 109.18 | 63.51 | 76.03 | 292.15 | 251.68 | 389.85 | 301.82 | 320.82 | 288.94 | 904.88 | 1,019.73 | 1,560.99 |
| | b) Other income | 30.60 | 16.47 | 2.03 | 54.03 | 47.82 | 60.12 | 17.21 | 25.54 | 11.45 | 58.54 | 64.21 | 75.98 |
| | Total income (a+b) | 139.78 | 79.98 | 78.06 | 346.18 | 299.50 | 449.97 | 319.03 | 346.36 | 300.39 | 963.42 | 1,083.94 | 1,636.97 |
| 2 | Expenses | | | | | | | | | | | | |
| | a) Cost of land, material consumed, construction & other related project cost | 160.41 | 124.95 | 185.50 | 389.36 | 428.09 | 554.46 | 756.82 | 819.00 | 641.52 | 2,033.54 | 1,582.78 | 2,096.65 |
| | b) Changes in inventories of finished stock & projects in progress | (52.09) | (44.19) | (117.79) | (92.57) | (123.20) | (145.11) | (337.28) | (371.63) | (269.07) | (750.30) | (174.00) | (85.81) |
| | c) Employee benefits expense | 8.89 | 9.89 | 10.66 | 30.31 | 34.28 | 44.77 | 3.91 | 7.25 | 5.27 | 19.01 | 17.47 | 24.09 |
| | d) Finance costs | 39.62 | 37.47 | 32.68 | 111.33 | 93.00 | 123.39 | 53.86 | 64.68 | 56.95 | 185.57 | 143.97 | 195.30 |
| | e) Depreciation and amortisation expense | 5.28 | 4.64 | 7.92 | 14.20 | 17.36 | 26.31 | 8.99 | 8.26 | 10.43 | 24.46 | 25.09 | 36.69 |
| | f) Other expenses | 16.77 | 13.11 | 10.66 | 42.83 | 35.40 | 51.46 | 33.57 | 35.26 | 37.97 | 96.53 | 95.18 | 133.80 |
| | | 178.88 | 145.87 | 129.63 | 495.46 | 484.93 | 655.28 | 519.87 | 562.82 | 483.07 | 1,608.81 | 1,690.49 | 2,400.72 |
| 3 | Profit/(loss) before share of profit/(loss) of associates, exceptional items and tax | | | | | | | | | | | | |
| 4 | Share of Profit/(loss) of associates | (39.10) | (65.89) | (51.57) | (149.28) | (185.43) | (205.31) | (200.84) | (216.46) | (182.68) | (645.39) | (606.55) | (763.75) |
| 5 | Profit/(loss) before exceptional items and tax | - | - | - | - | - | - | (0.00) | (0.00) | 0.00 | (0.00) | (0.22) | (0.27) |
| 6 | Exceptional items | (39.10) | (65.89) | (51.57) | (149.28) | (185.43) | (205.31) | (200.84) | (216.46) | (182.68) | (645.39) | (606.77) | (764.02) |
| 7 | Profit/(loss) before tax | (39.10) | (65.89) | (51.57) | (149.28) | (185.43) | (205.31) | (200.84) | (216.46) | (182.68) | (645.39) | (606.77) | (764.02) |
| 8 | Tax expense | | | | | | | | | | | | |
| | Current Tax | - | - | - | - | - | - | 0.69 | 1.18 | 1.80 | 2.98 | 5.28 | 2.71 |
| | Deferred tax charge/(credit) | (12.86) | (15.40) | (11.27) | (36.72) | 10.84 | 11.72 | (48.33) | (51.22) | (34.20) | (142.98) | (75.32) | (81.33) |
| | | (12.86) | (15.40) | (11.27) | (36.72) | 10.84 | 11.72 | (47.64) | (50.04) | (32.40) | (140.00) | (70.04) | (78.62) |
| 9 | Profit/(loss) for the period/Year | | | | | | | | | | | | |
| | Other Comprehensive Income | | | | | | | | | | | | |
| | (i) Items that will not be reclassified to statement of profit or loss | (26.24) | (50.49) | (40.30) | (112.56) | (196.27) | (217.03) | (153.20) | (166.42) | (150.28) | (505.39) | (536.73) | (685.40) |
| | (ii) Tax on above items | (0.09) | (0.74) | 0.35 | (0.88) | 0.36 | 1.09 | (0.07) | 0.14 | 0.71 | 0.69 | (0.54) | 0.35 |
| | | 0.03 | 0.09 | (0.09) | 0.13 | - | (0.09) | 0.02 | (0.13) | (0.18) | (0.27) | 0.23 | 0.11 |
| 10 | Total other comprehensive income/(loss) for the period/year | (0.06) | (0.65) | 0.26 | (0.75) | 0.36 | 1.00 | (0.05) | 0.14 | 0.71 | 0.69 | (0.31) | 0.46 |



| | | | | | | | | | | | | | |
|----|---|---------|---------|---------|----------|----------|------------------|------------------|------------------|------------------|------------------|------------------|------------------|
| 11 | Total comprehensive income/(loss) for the period/year | (26.30) | (51.14) | (40.04) | (113.31) | (195.91) | (216.03) | (153.25) | (166.41) | (149.75) | (504.97) | (537.04) | (684.94) |
| 12 | Net Profit/(loss) attributable to Owners of the company | (26.24) | (50.49) | (40.30) | (112.56) | (196.27) | (217.03) | (153.20) 0.00 | (166.61) 0.19 | (150.59) 0.31 | (505.56) 0.17 | (537.68) 0.95 | (686.00) 0.60 |
| 13 | Non-controlling interest | - | - | - | - | - | - | - | - | - | - | - | - |
| 14 | Other comprehensive income/(loss) attributable to Owners of the company | (0.06) | (0.65) | 0.26 | (0.75) | 0.36 | 1.00 | (0.05) 0.00 | 0.02 (0.01) | 0.53 0.00 | 0.42 (0.00) | (0.31) 0.00 | 0.46 - |
| 15 | Total comprehensive income/(loss) attributable to Non-controlling interest | - | - | - | - | - | - | - | - | - | - | - | - |
| 16 | Paid up Equity Share Capital (Face Value per share-Rs.10/-) | 182.90 | 182.90 | 182.90 | 182.90 | 182.90 | 182.90 474.52 | 182.90 | 182.90 | 182.90 | 182.90 | 182.90 | 182.90 |
| 17 | Other Equity | | | | | | | | | | | | |
| | Earnings per share (face value of Rs. 10/- per share) (in rupees) (not annualised for quarter) | | | | | | | | | | | | |
| | Basic earnings per share (in rupees) | (1.43) | (2.76) | (2.20) | (6.15) | (10.73) | (11.87) | (8.38) | (9.11) | (8.23) | (27.64) | (29.40) | (37.51) |
| | Diluted earnings per share (in rupees) | (1.43) | (2.76) | (2.20) | (6.15) | (10.73) | (11.87) | (8.38) | (9.11) | (8.23) | (27.64) | (29.40) | (37.51) |

Notes:

1. The above results were reviewed, recommended by the Audit Committee and approved by the Board of Directors at their respective meetings held on February 6, 2026. The limited review of financial results for the quarter and nine months ended December 31, 2025, as required under Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 have been carried out by the Statutory Auditors of the Company and they have issued an unmodified report on the aforesaid results.
2. These standalone and consolidated financial results have been prepared in accordance with the recognition and measurement principles of Indian Accounting Standards (IND AS) as notified under Section 133 of the Companies Act, 2013 read with the Companies (Indian Accounting Standards) Rules, 2015 as amended. The said financial results represents the result of Omaxe Limited ("the Company"), its subsidiaries, partnership firms (together referred as "the Group") and its share in results of associates which have been prepared in accordance with Ind AS-110 'Consolidated Financial Statement' and Ind AS-28 'Investment in Associates and Joint Ventures'.
3. The consolidated financial results of the company include unaudited financial results of 144 group companies and two associate companies which have been reported by their respective management. The unaudited financial result of two subsidiary companies having Nil Income/ Profit (Loss) have not been consolidated being non material in nature.
4. The Company had received an Order dated July 30, 2024 from SEBI under section 11, 11B of SEBI Act, 1992 covering the period from 2018-19, 2019-20 and 2020-21, against which company had filed an appeal with the Securities Appellate Tribunal (SAT) and SAT vide order dated October 01, 2024 had granted stay on directions at para 41 (i) of SEBI order dated July 30, 2024. The proceeding with SAT is undergoing and next date of hearing is on March 24, 2026. In the opinion of the management of the Company, the said order has no impact on the financial results of the company.



5. On November 21, 2025, the Government of India notified four new Labour Code (the Code on Wages, 2019, the Code on Social Security, 2020, the Industrial Relations Code, 2020 and the Occupational Safety, Health and Working Conditions Code, 2020) consolidating 29 existing Labour laws. The Ministry of Labour & Employment published draft Central Rules and FAQs to enable assessment of the financial impact due to changes in regulations. The Group has assessed that there is no impact on provision for Gratuity & Leave Encashment on account of new Labour Code on the financial statement. The Group continues to monitor the finalization of Central / State Rules and clarifications from the Government on other aspects of the Labour Codes and would provide appropriate accounting effect as and when such clarifications are issued / rules are notified.
6. In line with the provisions of Ind AS 108 – Operating Segments and on the basis of review of operations being done by the management of the company, the operations of the group falls under real estate business, which is considered to be the only reportable segment by the management.
7. During the quarter ended December 31, 2025, two companies namely Next10 Realbuild Private Limited and Next10 Land Developers Private Limited having 10,000 equity shares of Rs. 10/- aggregating to Rs 1.00 lakh each, have been acquired and have become wholly owned subsidiary companies of the company.
8. During the quarter ended December 31, 2025, Company has sold entire 100% equity shareholding in M/s Colors Real Estate Private Limited to M/s Omaxe World Street Private Limited (another Wholly Owned Subsidiary of Omaxe Limited). Consequently, M/s Colors Real Estate Private Limited ceased to be a direct wholly owned subsidiary and became a step down wholly owned subsidiary of Omaxe Limited.
9. The standalone and consolidated financial results of the Company for the quarter and nine months ended December 31, 2025 are also available on the Company's Website (www.omaxe.com) and on the Website of BSE (www.bseindia.com) and NSE (www.nseindia.com).

For and on behalf of Board of Directors
For Omaxe Limited



Place: New Delhi
 Date: February 6, 2026



Omaxe Limited

Regd. Office: 19-B, First Floor, Omaxe Celebration Mall, Sohna Road, Gurgaon-122 001, (Haryana)

Corp. Office: 7, LSC, Kalkaji, New Delhi-110019

CIN: L74899HR1989PLC051918, Website: www.omaxe.com, Email: secretarial_1@omaxe.com,

Tel: 91-11-41893100

Extract of Consolidated Unaudited Financial Results for the quarter and nine months ended December 31, 2025

(Rupees in Crore)

| S. No. | Particulars | Quarter ended | | | Nine Months Ended | | Year Ended |
|-----------|---|---------------|------------|------------|-------------------|------------|------------|
| | | 31.12.2025 | 30.09.2025 | 31.12.2024 | 31.12.2025 | 31.12.2024 | 31.03.2025 |
| | | Unaudited | Unaudited | Unaudited | Unaudited | Unaudited | Audited |
| 1 | Total Income from Operations | 319.03 | 346.36 | 300.39 | 963.42 | 1,083.94 | 1,636.97 |
| 2 | Net Profit/(loss) for the period (before tax, exceptional and extraordinary items) | (200.84) | (216.46) | (182.68) | (645.39) | (606.77) | (764.02) |
| 3 | Net Profit/(loss) for the period before tax (after exceptional and extraordinary items) | (200.84) | (216.46) | (182.68) | (645.39) | (606.77) | (764.02) |
| 4 | Net profit/(loss) for the period after tax (after exceptional and extraordinary items) | (153.20) | (166.42) | (150.28) | (505.39) | (536.73) | (685.40) |
| 5 | Total Comprehensive Income/(loss) for the period [Comprising Profit/(loss) for the period (after tax) and Other Comprehensive Income (after tax)] | (153.25) | (166.41) | (149.75) | (504.97) | (537.04) | (684.94) |
| 6 | Paid up Equity Share Capital (Face value Rs. 10 each) | 182.90 | 182.90 | 182.90 | 182.90 | 182.90 | 182.90 |
| 7 | Other Equity | | | | | | (388.03) |
| 8 | Earnings per share (face value of Rs. 10/- per share) (in rupees) (not annualised for quarter) | | | | | | |
| | Basic earnings per share | (8.38) | (9.11) | (8.23) | (27.64) | (29.40) | (37.51) |
| | Diluted earnings per share | (8.38) | (9.11) | (8.23) | (27.64) | (29.40) | (37.51) |

Notes:

1. The above results were reviewed, recommended by the Audit Committee and approved by the Board of Directors at their respective meetings held on February 6, 2026. The limited review on the financial results for the quarter and nine months ended December 31, 2025, as required under Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, have been carried out by the Statutory Auditors of the Company and they have issued an unmodified report on the aforesaid results.
2. On November 21, 2025, the Government of India notified four new Labour Code (the Code on Wages, 2019, the Code on Social Security, 2020, the Industrial Relations Code, 2020 and the Occupational Safety, Health and Working Conditions Code, 2020) consolidating 29 existing Labour laws. The Ministry of Labour & Employment published draft Central Rules and FAQs to enable assessment of the financial impact due to changes in regulations. The Group has assessed that there is no impact on provision for Gratuity & Leave Encashment on account of new Labour Code on the financial statement. The Group continues to monitor the finalization of Central / State Rules and clarifications from the Government on other aspects of the Labour Codes and would provide appropriate accounting effect as and when such clarifications are issued / rules are notified.
3. The above is an extract of the detailed format of quarterly financial results filed with the Stock Exchange under Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. The full Financial Results of Omaxe Limited for the quarter and nine months ended December 31, 2025 are available on the Company's Website at <https://www.omaxe.com/investor/financial-results> and on the Website of BSE (www.bseindia.com) and NSE (www.nseindia.com). The full details can also be accessed by scanning the QR Code provided below.
4. The Key Standalone Financial Information is given below:

(Rupees in Crore)

| Particulars | Quarter ended | | | Nine Months Ended | | Year Ended |
|---|---------------|------------|------------|-------------------|------------|------------|
| | 31.12.2025 | 30.09.2025 | 31.12.2024 | 31.12.2025 | 31.12.2024 | 31.03.2025 |
| | Unaudited | Unaudited | Unaudited | Unaudited | Unaudited | Audited |
| Total Income | 139.78 | 79.98 | 78.06 | 346.18 | 299.50 | 449.97 |
| Profit/(loss) before tax | (39.10) | (65.89) | (51.57) | (149.28) | (185.43) | (205.31) |
| Net profit/(loss) after tax | (26.24) | (50.49) | (40.30) | (112.56) | (196.27) | (217.03) |
| Other Comprehensive Income/(loss) (net of tax expenses) | (0.06) | (0.65) | 0.26 | (0.75) | 0.36 | 1.00 |
| Total Comprehensive Income/(loss) for the period | (26.30) | (51.14) | (40.04) | (113.31) | (195.91) | (216.03) |

For and on behalf of Board of Directors
For Omaxe Limited



Monit Goel
Managing Director
DIN: 02451363



Place: New Delhi
Date: February 6, 2026

